

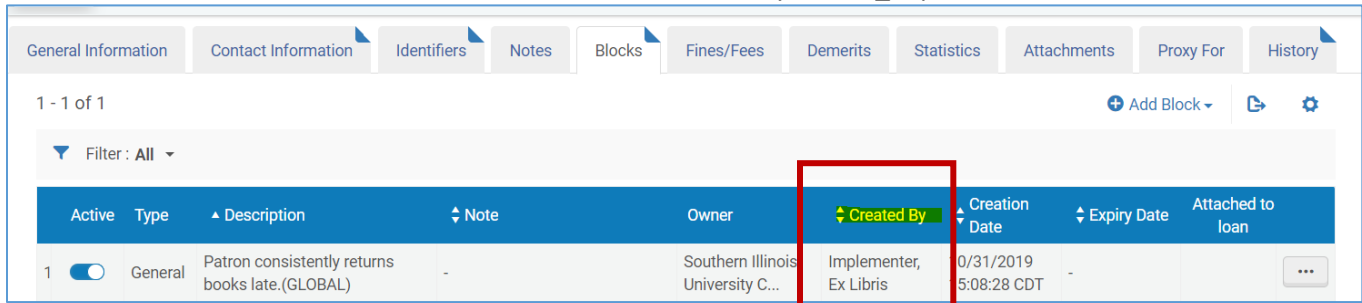
During the Q&A, there was a question on “tracking changes” that needed follow-up.

FROM LAURIE AT EX LIBRIS:

Regarding the tracking question from today's meeting. There are no fulfillment tracking reports in Alma Analytics but it is possible to track/view the staff operator [actions directly] in Alma.

Here are some examples:

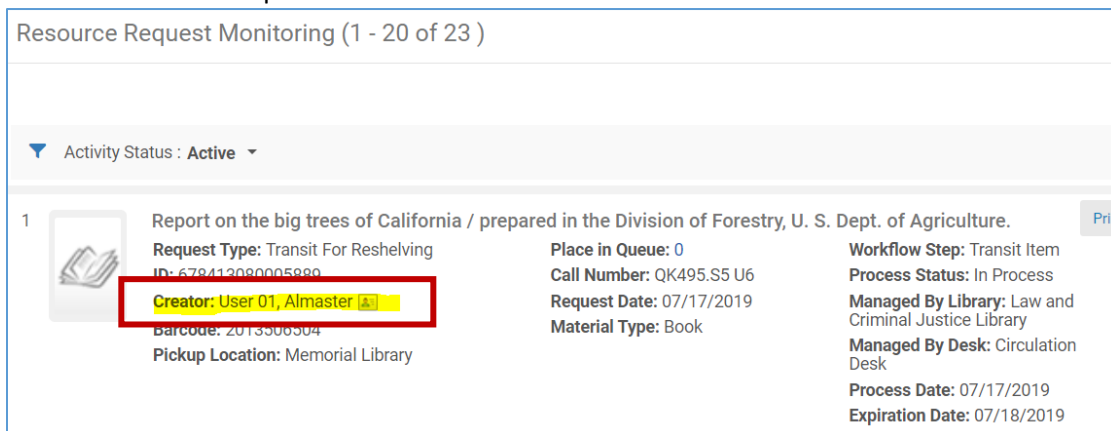
1. I added a Block to a user and I can see the block was created by the exl_impl user:




The screenshot shows the 'Blocks' tab for a user. The table below lists the block details:

Active	Type	Description	Note	Owner	Created By	Creation Date	Expiry Date	Attached to loan
1	General	Patron consistently returns books late.(GLOBAL)	-	Southern Illinois University C...	Implementer, Ex Libris	10/31/2019 5:08:28 CDT	-	

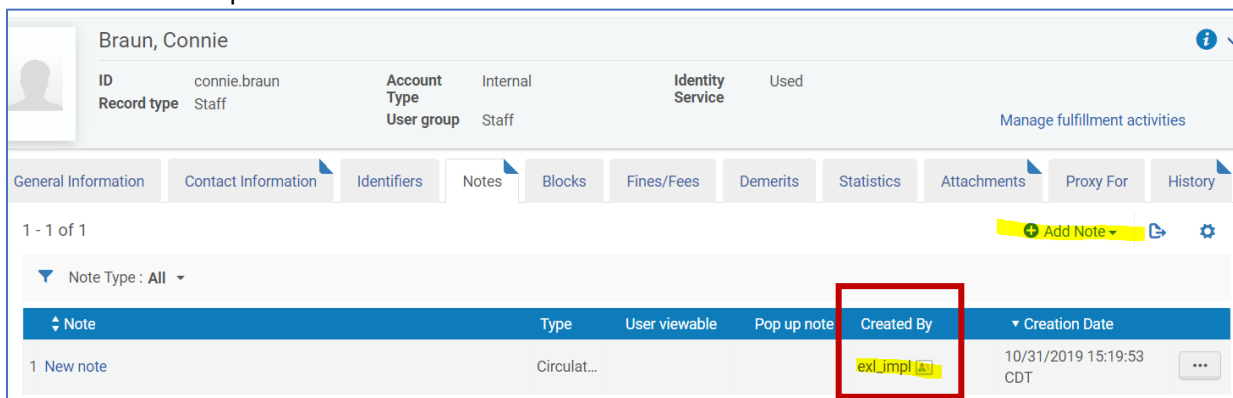
2. The creator of a request:



The screenshot shows a 'Resource Request Monitoring' page. The request details are as follows:

1		Report on the big trees of California / prepared in the Division of Forestry, U. S. Dept. of Agriculture. Request Type: Transit For Reshelving ID: 678413080005820 Creator: User 01, Almaster Barcode: 2013306504 Pickup Location: Memorial Library	Place in Queue: 0 Call Number: QK495.S5 U6 Request Date: 07/17/2019 Material Type: Book	Workflow Step: Transit Item Process Status: In Process Managed By Library: Law and Criminal Justice Library Managed By Desk: Circulation Desk Process Date: 07/17/2019 Expiration Date: 07/18/2019
---	--	--	--	---

3. The creator of a patron note:



The screenshot shows the profile for Connie Braun. The 'Notes' tab is active, showing a note created by exl_impl.

Note	Type	User viewable	Pop up note	Created By	Creation Date
1 New note	Circulat...			exl_impl	10/31/2019 15:19:53 CDT

Student Workers with the Circulation Desk Limited role will not be able to perform above tasks anyway so it is probably not a huge deal if they are not tracked [and a generic login for student workers is used].

FROM DEBBIE AT CARLI:

In case the question referring to the tracking of changes was in regards to edits made to configuration, rather than edits made to records, like Voyager, there is no change log built into Alma configuration, and no “undo” button.

Only those with knowledge, experience, an understanding of nested dependencies, and who know when to ask questions, should have editing access in Alma Configuration as well. Ex Libris’s Certification process was created to establish a baseline of knowledge for those who will have access to the configuration settings.