

10:26:52 From Lori Thompson : Good morning, all. Thanks Ted from the get-go!

10:28:24 From arobins1 : Good morning.

10:28:49 From Trisha : good morning:)

10:29:08 From e0367052 : Good Morning!

10:29:43 From Debbie Houk : Good morning!

10:30:04 From e0042721 : Good morning from Elmhurst

10:30:28 From linda.sartin : Good morning

10:31:05 From Lauren Noel : Good morning! Thanks, Ted, for hosting this!

10:33:26 From Raeann Dossett : Basics are good! I'm a "surprise" cataloger (our previous person did not get replace because of the COVID).

10:34:13 From Jodi Craiglow : Would it be easier just to record the whole thing and edit later? That way you have it all to begin with. :)

10:36:29 From Andrew Belongea : Ted, you have a fantastic speaking voice.

10:36:42 From linda.sartin : Yes, I agree.

10:53:13 From Holly Nordheden : How do you set up defaults for copying call number from the bib record like we had in Voyager? Use local extension?

10:54:16 From Steve : Why was the 710 in this record an (extraneous)institutional/corporatre holding not a corporate creator? I have found a number of these in Alma/Primo.

10:56:11 From Mingyan Li : Is it possible to show the copy number in Primo VE? If yes, how to configure?

10:57:45 From Holly Nordheden : Replaced barcodes are in Internal note 2. When we replace a barcode now is it saved in history or do we need to copy and place in that note so it's searchable?

10:58:59 From Lori Murphy : Call number from bib to holding. We're dewey I first add the local extension, save. In the holding record I change the 852 indicators then click Tools >> MARC 21 Holdings >> Update from Bibliographic.

10:59:36 From e0042721 : What is "description" note and "generate"?

11:00:22 From Holly Nordheden : Generate seems to be worthless since it only adds volume. What about parts, etc.?

11:00:25 From Mary Elzinga : description and generate is for serials. you can configure it to how you want it

11:00:52 From Mary Elzinga : I have been successful with configuring the description and "generate" for serials

11:01:19 From Mary Elzinga : i just followed ExLibris notes

11:01:25 From Deb Morris : What if you don't want others to edit your records? How do you save it so they can't do that?

11:05:55 From Jolanta Radzik : How should we handle multiple records (2 or more) in NZ with the same OCLC #? Should we merge or should we report it to CARLI for cleanup?

11:07:19 From linda.sartin : I tried to upload an export file from OCLC and it gave me an error regarding validation.

11:10:12 From Barb Bolser : Record the Q& A?

11:11:43 From elizabeth_small : It fills on save

11:12:21 From brent : I find that alt-u is often extremely slow to work and sometimes doesn't work at all.

11:13:37 From brent : No, menu option isn't any faster or better

11:15:30 From Lori Thompson : So Ted, if want it to pick save NLM as preferred call # in holdings, to fill in from bib do we need to move that up in our list in Configuration or add as local field?

11:16:11 From brent : In this Search Resources tool is there any way to limit the search by language of cataloging, e.g., only English?

11:16:56 From Susan Howell : What is the best way to add performance rights information to the record?

11:17:54 From Holly Nordheden : We're a small library and don't catalog titles every day. Is the interval updating OCLC daily a system standard? Because of this I get lots of reports with no activity.

11:19:00 From Susan Howell : When would you use suppress from Discovery or Suppress from external search.

11:19:08 From mgillen : What is the result if you use the Suppress from discovery instead?

11:20:23 From mgillen : thas is, instead of export to Worldcat> option to hide items you are waiting to get from your vendor?

11:21:51 From Mingyan Li : Sure

11:21:52 From Mary Elzinga : i put my copy number in the item record. in location information.

11:22:09 From e0042721 : When we find an older bib that needs upgrading, we have been importing the current versions of the bib from OCLC and then "copy and overlay" in the NZ. We have been preserving the 9XX local fields from the old record by hand. Is this acceptable practice?

11:22:23 From Mary Elzinga : under the "item call number" field. it shows up in primo

11:29:01 From Steve Oberg : Just want to say, this session is EXCELLENT. And we're not even done, haha. Thank you, Ted.

11:30:25 From Sangeeta : Ted please post this session with the other webinars, by far most helpful information thanks

11:30:56 From Jonathan Nabe : Is that institution rule the same as the 1st network Rule?

11:32:55 From Jonathan Nabe : Maybe some punctutation difference.

11:35:21 From Jennifer : This is Jennifer from SVC. Can you manually add your own description in the "description" field? We were using that field to put in a laptop's serial number.

11:35:57 From brent : Yes, you can add the description manually.

11:36:35 From Jennifer : Thank you Brent!

11:40:12 From Andrew Belongea : Are there any updates on preventing other institutional 856s from displaying in Primo? We've had patrons confused by this.

11:41:29 From brent : This is one reason why enhancements to records should be done in WorldCat whenever possible.

11:41:38 From Holly Nordheden : Previous bib versions is helpful, but oh I wish I could copy more than one line at a time ...

11:43:31 From Deb Morris : I know that you can't enhance an OCLC record unless you are the original cataloger or you have special permissions to do so from OCLC. PLease correct me if I am wrong, but I believe this is still true.

11:43:58 From e0042721 : So the 9XX fields we should watch for in old records to preserve them when we overlay--any other local fields that we should preserve?

11:44:44 From Holly Nordheden : Need full level OCLC but seems to allow more enhancement than previously especially if not DLC bib

11:45:26 From brent : If the record is not PCC everyone can edit anything in the record

11:45:28 From Rosalie : Yes, I've enhanced some non-DLC or PCC in OCLC

11:45:58 From brent : Even with PCC records you can edit a lot of fields and they have expanded that just recently

11:46:51 From e0042721 : Yes, I also have experienced what Brent has just described

11:48:22 From Jolanta Radzik : Great! Thank you.

11:49:05 From e0042721 : I find this most often when OCLC number in 035 \$\$a in one record winds up in 035 \$\$z in a newer record

11:52:43 From brent : I've used that merge rule to merge duplicate records. Seems to work fine.

11:55:36 From linda.sartin : It validated in OCLC.

11:55:52 From Holly Nordheden : Was the import error because of too many matches? I had a bib record jected because of that when I tried to import from OCLC.

11:56:14 From linda.sartin : I will look. Thank you

11:57:04 From Victoria Turner : Regarding filing a ticket: should I email support@carli directly, or pass the information along to my institution's CARLI liaison and ask them to file a ticket?

11:57:18 From Lori Thompson : Thanks for verifying! I thought but wanted to make sure.

11:57:33 From e0042721 : No question--but PLEASE post this entire session to your website-- Each topic saves huge amounts of time

11:58:16 From Holly Nordheden : Please do. We're still struggling to get day-to-day cataloging established

11:58:33 From Lynn : Yes! Please post the entire session, esp. for those who couldn't attend today.

11:58:46 From Jessica Gibson : Victoria, anyone can send a question in to CARLI at support@carli.illinois.edu!

11:58:55 From Trisha : Thank you for this very practical & informative session!

11:59:17 From Jennifer : Can we do this again? It would be nice to do this every couple of weeks for a while. Pretty please!

11:59:33 From Trisha : Agree!

11:59:42 From brent : Thanks

12:00:07 From Andrew Belongea : Sounds great!

12:00:58 From Holly Nordheden : 856 Are you remving the Library of Congress table of contents, author bio, etc infor?

12:01:09 From Rosalie : Q & A very helpful. A recording would be useful for those who couldn't make today's session.

12:01:22 From Deb Morris : I have records that have items attached to the wrong records and even though I've taken them off and tried to re-attach them to the correct records, they still turn up on the wrong records. This happened upon migration

12:01:37 From e0042721 : A recap--bib records can be added to by member libraries--no consequences?

12:01:37 From kdauksz : Yes, this was very helpful, could we do this again?

12:01:49 From kdauksz : thank you!

12:01:50 From Mingyan Li : Thanks!

12:01:51 From Alan Resendiz : Thank you very much!

12:02:03 From Lynn M : Thank you very much

12:02:04 From Rosalie : Thank you!

12:02:04 From Cynthia Romanowski : Thank you!

12:02:04 From nowakmar : Thank you Ted. You are such a wealth of information.

12:02:04 From Raeann Dossett : Yes, again! This was great.

12:02:04 From Lori Thompson : Been great and helpful!

12:02:06 From Lynn : Yes! Let's please do this regularly.

12:02:08 From Morton College : This has been very helpful! Thank you!

12:02:10 From linda.sartin : Thank you - you are both awesome!!!

12:02:17 From Sharon Nelson : Thank you from someone who only knows enough cataloging to be dangerous. :-)

12:02:18 From Holly Nordheden : You're a lifesaver!!!

12:02:21 From Lauren Noel : Thanks very much! Super helpful!

12:02:22 From Russell Kracke : Super helpful.

12:02:29 From Shirley Haworth : I hope you'll make a recording of this available.

12:02:35 From e0042721 : Hugely helpful in all respects.

12:05:20 From Barb Bolser : Very helpful!!

12:06:13 From Holly Nordheden : You just better have that OCLC number to delete your holdings there!

12:06:50 From Jennifer : I copy the oclc number and paste it in oclc first do delete holdings there. Then go to the item and withdraw and choose to delete it all out

12:07:03 From kdauksz : suspenders and a belt - lol

12:07:46 From Andrew Belongea : Thank you!

12:07:56 From Jolanta Radzik : Thank you. Very helpful!

12:07:58 From Cynthia : Thanks !

12:07:58 From Jennifer : Thanks Ted!! You are the best!

12:08:06 From Eric McKinney : Thanks, very helpful!

12:08:09 From Shirley Haworth : Thank you! Very helpful!

12:08:11 From Gloria : Great! Yes, come back to the rest of the questions!

12:08:32 From Deb Morris : Thank you!!