



Welcome!

Office Hours will start at 2pm and run until 3pm.

Please mute your microphone.

As time permits, we will respond to questions typed in the chat box, and offline afterwards, as needed.

This session will be recorded and made available on the CARLI website both as PDF slides and as a recording, with live links to all referenced resources.



CARLI

ALMA COURSE RESERVES:
SEMESTER TRANSITION
OFFICE HOURS
APRIL 8, 2021

Agenda – 4/8/2021

- Reminders and upcoming Alma/Primo VE events and learning opportunities
See <https://www.carli.illinois.edu/calendar> for CARLI events
- Alma Course Reserve workflows for semester transitions
- Participant Q & A

Today- April 8, 2021- CARLI Office staff are removing the term loan configuration for I-Share Resource Sharing Loans.

I-Share patrons:

- Materials checked out through I-Share resource sharing on or after April 8 will calculate the loan period based on the “regular” I-Share policies.
 - Print loans will receive a 28 day loan with 3 renewals (max 112 days loan);
 - Non-print loans will receive a 14 day loan with 1 renewal (max 28 days loan).
- If the I-Share patron’s original loan date of a print item was more than 112 days ago (loan date more than 28 days ago for a non-print item), the patron will NOT be able to renew the item. The I-Share patron will need to return the item or contact the item’s owning library for a due date extension.

Local patrons:

- If your institution is currently using a CARLI-enabled term loan period for your local patron transactions, and we did NOT receive an email to CARLI Support before April 8th, CARLI Office staff will remove the term loan configuration for your local patrons.
- On/after April 8, loans will calculate based on your “regular” local policies (if they were not already).
 - FYI: If the local patron’s original loan date occurred before the maximum renewal period allowed by your regular local policies, the patron will NOT be able to renew the item. The patron will need to return the item or contact your library for a due date extension.
- If your institution is NOT currently using CARLI-enabled term loans for local patron transactions; no changes will be made to your configuration for local patrons.



Technical Services Q & A

Gather with CARLI staff and your technical services colleagues to discuss Alma technical services topics, from acquisitions and cataloging workflows for physical resources to electronic resources management:

- Wednesday 4/14 @ 10- <https://www.carli.illinois.edu/tech-services-qa-2021-04-14>
- Wednesday 4/28 @ 10- <https://www.carli.illinois.edu/tech-services-qa-2021-04-28>
- Wednesday 5/12 @ 10- <https://www.carli.illinois.edu/tech-services-qa-2021-05-12>
- Wednesday 5/26 @ 10- <https://www.carli.illinois.edu/tech-services-qa-2021-05-26>

Recordings are posted on the “Physical Resource Management - Cataloging and Acquisitions” page:

<https://www.carli.illinois.edu/products-services/i-share/physical-res-man>



Let's Talk about Fulfillment (I mean Alma, not life's purpose)

For the opportunity to talk with CARLI staff and your CARLI library colleagues about Alma Fulfillment and Automated Fulfillment Network workflows, known issues, and Q & A:

- Friday 4/09 @ 2- <https://www.carli.illinois.edu/lets-talk-about-fulfillment20210409>
- Tuesday 4/20 @ 10:30- <https://www.carli.illinois.edu/lets-talk-about-fulfillment20210420>
- Friday 5/07 @ 2- <https://www.carli.illinois.edu/lets-talk-about-fulfillment20210507>
- Tuesday 5/18 @ 10:30- <https://www.carli.illinois.edu/lets-talk-about-fulfillment20210518>

Notes are posted in the calendar event for past sessions.





Ex Libris' "Primo VE- Become an Expert"

From Ex Libris, "This course will delve into advanced topics including building effective searches, configuration, branding, normalization rules, loading external data sources, CDI, and more."

https://knowledge.exlibrisgroup.com/Primo/Product_Materials/Primo_Webinars/Primo_VE_-_Become_an_Expert

- Thursday 4/15 @ 10am – Primo Analytics

Recordings from past sessions are available at the link above.

CARLI's Alma and Primo VE Known Issues Page

- Located under Products & Services> I-Share Documentation> Alma and Primo VE Known Issues
- <https://www.carli.illinois.edu/products-services/i-share/alma-primo-ve-known-issues>

Ex Libris Idea Exchange

<https://ideas.exlibrisgroup.com/>

- The Ex Libris Idea Exchange allows library staff at institutions using Ex Libris products to:
 - Share ideas for enhancement/development.
 - Vote to support your favorite user-submitted ideas.
 - Add comments to provide weight and additional use cases to your favorite user-submitted ideas.
- Any and all library staff members at your institution can have their own individual account.
- Please read the [FAQ](#) and [Guidelines](#) before you begin.
- The CARLI Office, and your CARLI Library Colleagues, may periodically send announcements for ideas they'd like you to consider supporting.



Questions?

**Join us April 22, 2021
at 2pm for another Office Hour.**

Contact CARLI at support@carli.illinois.edu