



*Welcome!*

Office Hours will start at 2pm and run until 3pm.

Please mute your microphone.

As time permits, we will respond to questions typed in the chat box, and offline afterwards, as needed.

This session will be recorded and made available on the CARLI website both as PDF slides and as a recording, with live links to all referenced resources.



CARLI

CARLI-SHARE OFFICE HOURS

“LAB REPORTS”

MAY 13, 2021

## Agenda – 5/13/2021

- Announcements
- Reminders and upcoming Alma/Primo VE events and learning opportunities. See also <https://www.carli.illinois.edu/calendar> for CARLI events.
- “Lab Reports” presentations by I-Share library staff

## Announcements/Reminders

Alma/Primo VE Downtime while Ex Libris moves the data center: Saturday, May 29 at 8pm Central to Sunday, May 30 at 8pm Central

- FAQ: [https://knowledge.exlibrisgroup.com/Cross-Product/Knowledge\\_Articles/Data\\_Center\\_Migration\\_\(Moses\\_Lake\\_Data\\_Center%2C\\_DC\\_01\)\\_FAQ](https://knowledge.exlibrisgroup.com/Cross-Product/Knowledge_Articles/Data_Center_Migration_(Moses_Lake_Data_Center%2C_DC_01)_FAQ)
- [Recording available](#) of the Ex Libris Webinar on April 26 about the Data Center Move and Downtime
- Data Center Migration Recommendations: [https://knowledge.exlibrisgroup.com/Cross-Product/Knowledge\\_Articles/Planning\\_for\\_Ex\\_Libris\\_Data\\_Center\\_migration\\_or\\_other\\_scheduled\\_downtime](https://knowledge.exlibrisgroup.com/Cross-Product/Knowledge_Articles/Planning_for_Ex_Libris_Data_Center_migration_or_other_scheduled_downtime)

## ELUNA – Ex Libris User Group of North America Conference Online

- Registration is free and still open for upcoming General Sessions, such as:
  - **Discovery, CDI, & Summon** May 18, 2021, noon – 3:00 pm
  - **Library Experience, Alma, & Content** May 19, 2021, noon – 3:00 pm
  - **Ex Libris Vision, Primo and ELUNA Closing Session** May 27, 2021, noon – 3:00 pm
- Recordings available of all sessions at <https://el-una.org/meetings/eluna-2021-annual-meeting-online/>

## **Let's Talk about Fulfillment (I mean Alma, not life's purpose)**

For the opportunity to talk with CARLI staff and your CARLI library colleagues about Alma Fulfillment and Automated Fulfillment Network workflows, known issues, and Q & A.

- Tuesday 5/18 @ 10:30am - <https://www.carli.illinois.edu/lets-talk-about-fulfillment20210518>
- Watch for more sessions to be scheduled in June and July.
- Notes are posted on the CARLI calendar event for past sessions.

## Technical Services Q & A

Gather with CARLI staff and your technical services colleagues to discuss Alma technical services topics, from acquisitions and cataloging workflows for physical resources to electronic resources management:

- Wednesday 5/26 @ 10:00am  
<https://www.carli.illinois.edu/tech-services-qa-2021-05-26>
- Watch for more sessions to be scheduled in July.
- Recordings of past sessions are posted on the “Physical Resource Management - Cataloging and Acquisitions” page:  
<https://www.carli.illinois.edu/products-services/i-share/physical-res-man>

## Ex Libris Knowledge Days Online

- Registration is free!
- Choose the “Register” link in the “EMEA/NA” column. NA stands for North America.
- [https://knowledge.exlibrisgroup.com/Cross-Product/Conferences\\_and\\_Seminars/Knowledge\\_Days\\_-\\_ELUNA/2021\\_Knowledge\\_Days](https://knowledge.exlibrisgroup.com/Cross-Product/Conferences_and_Seminars/Knowledge_Days_-_ELUNA/2021_Knowledge_Days)
  - June 1 - Handling Related Records
  - June 3 - Alma Analytics for Beginners
  - June 8 - Managing E-Resources Basics
  - June 10 - Central Discovery Index
  - June 15 - Managing COUNTER-Compliant Usage Data
  - June 17 - Optimize and Streamline Alma Workflows
  - June 22 - Overlap Analysis and Deselection Tools with Alma Analytics
  - June 24 - Designing and Using Normalization Rules
  - June 29 - Managing E-Resources Advanced
  - July 1 - Fundamentals of Sets and Jobs



## CARLI Discussion Sessions after the Ex Libris Knowledge Days Online Webinars

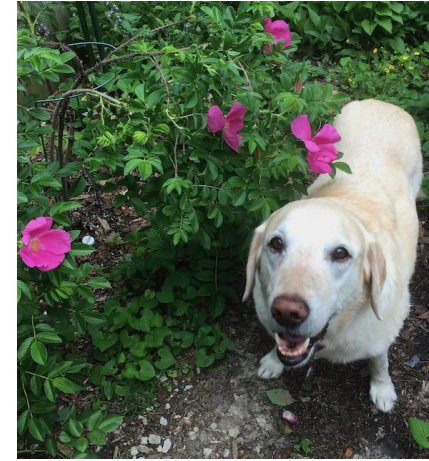
- Fifteen minutes after each of the Ex Libris Knowledge Days Webinars, CARLI will host a Zoom meeting for I-Share institutions to discuss the webinar.
- Conducted like Discussion Sessions we had after the ExL “Primo VE Become an Expert” series, and the ExL “Authorities in Alma” series.
- See the CARLI Calendar for Zoom links to the CARLI Discussion sessions <https://www.carli.illinois.edu/calendar> or the CARLI Knowledge Days webpage <https://www.carli.illinois.edu/products-services/i-share/alma/exl-knowledge-days-2021> - NO REGISTRATION NECESSARY

## Reminders about Lost Processes in Alma

- I-Share Liaisons and Directors were reminded by email on May 3<sup>rd</sup> to sign up for a Lost Processes Review meeting with CARLI staff if your institution hasn't already.
  - This meeting is required before Lost Processes can be enabled in Alma.
- All I-Share institutions must enable the lost processes in Alma on or before July 1 for *local* patrons.
- All I-Share institutions must enable the lost processes and automatic blocks for overdue items in Alma on July 1 for *I-Share* patrons.
- Contact [support@carli.illinois.edu](mailto:support@carli.illinois.edu) with any questions



## Lab Reports



**Andrea Imre (SIC)**

Adding a top banner to Primo VE for downtime

**Alice Creason (LEW)**

Creating a General Electronic Services (GES) link to search Google Scholar

**David Stern (SXU)**

Local Extension subject headings provide non-traditional subject facets and virtual collection browsing

**Join us June 10, 2021 at  
2pm for another Office  
Hour.**

**Contact CARLI at  
[support@carli.illinois.edu](mailto:support@carli.illinois.edu)**

