

13:24:18 From Theodore Carl Schwitzner : <https://www.carli.illinois.edu/sites/files/i-share/documentation/Deleting%20Records%20from%20Alma%20DRAFT%2020201207.pdf>

13:25:14 From Theodore Carl Schwitzner : <https://www.carli.illinois.edu/tech-services-qa-withdrawing-and-deleting-records-and-other-topics>

13:33:20 From Jennifer Masciadrelli : <https://www.carli.illinois.edu/tech-services-qa-withdrawing-and-deleting-records-and-other-topics>

13:33:43 From Jennifer Masciadrelli : Draft document linked on our event page. Still more to add.

13:37:30 From Jennifer Masciadrelli : This document is available linked from: <https://www.carli.illinois.edu/tech-services-qa-withdrawing-and-deleting-records-and-other-topics>

13:38:47 From lwild : When we delete holdings in Alma, do we need to deleted the holdings from OCLC, as well?

13:48:45 From Kyle Olney : Yes, I previously deleted a record with a Voyager fine. It let me delete the record. The fine amount was still on the patron's account but the bibliographic information was gone from that entry.

13:48:49 From aschaller@jwcc.edu : Can you withdraw an item that has an internal note in it?

13:48:53 From Mary Konkel : We have found that we are not able to delete items with fines, withdrawn/missing/lost statuses that were migrated from Voyager. Once Circ clears them, we can.

13:50:05 From Sarah Levine French (she/her) : Sorry, so to delete a lost item that shows as On Loan we need to discharge the item first?

13:51:32 From Brent Eckert : You choose run a job and then choose withdraw items.

13:52:37 From Brent Eckert : You can delete all items no matter how many holdings they are on using the "run a job" option.

13:57:57 From Nancy : on run a job, how do I get withdraw items? Do I create that or does a manager create that

14:03:04 From Mary Konkel : We routinely use the Copy to Catalog menu choice to ensure that we don't get any error messages about deleting a bib that is shared in the NZ.

14:03:43 From Brent Eckert : Will the OCLC data sync delete holdings if the record has a local holdings record?

14:04:48 From Cynthia : So it will delete your holdings in OCLC even if though you are deleting a duplicate bib/holdings record in Alma?

14:05:44 From Bill Schultz : Could Ted comment on what Mary Konkel said about "Copy to Catalog" in the chat...maybe explain that?

14:07:59 From e0042721 : When you delete item and holding, getting to a bib for withdrawal prompts warning messages about another member libs have holdings so the bib cannot be deleted. This

means you are not in your IZ? Make sure that bib is in IZ and it will be deleted from IZ and holdings info will be deleted from NZ as well?

14:08:32 From Mary Konkel : We work in the IZ and in the MD Editor, File > Copy to Catalog puts your records in your IZ if they are also connected to the NZ, Acts like a delinker from NZ to IZ.

14:09:28 From Cindy Bowen : there's also a job you can run to disconnect (unlink) records from the NZ so you can delete them

14:11:51 From e0042721 : When you "Copy to catalog" does this delete the holding of your lib in the NZ?

14:12:47 From Brent Eckert : Thanks

14:15:01 From Cynthia : Awesome! Thank you for checking on it!

14:28:52 From e0042721 : Are we still supposed to report instances of dup records (identical OCLC numbers with different MMSID numbers and also merging records that have already been merged in OCLC?

14:34:54 From Theodore Carl Schwitzner : <https://www.carli.illinois.edu/sites/files/i-share/documentation/Deleting%20Records%20from%20Alma%20DRAFT%2020201207.pdf>

14:35:05 From Jennifer Masciadrelli : linked from: <https://www.carli.illinois.edu/tech-services-qa-withdrawing-and-deleting-records-and-other-topics>

14:35:48 From Cynthia : But Deactivate is not the same as Suppress from Discovery. So even though you are deactivating, it will still show in PrimoVE. Correct??

14:39:45 From Jennifer Masciadrelli : Cynthia - I think the portfolio will still show but not as an active link, until the deletion is complete. Since we are deleting the Bib Records they won't appear in Primo VE once the job completes.

14:41:48 From Cynthia : Thanks Jen, that is my understanding.

14:42:10 From Cynthia : but does the deletion really take that long?

14:43:41 From Cynthia : Thanks!!

14:45:15 From Mary Konkel : We're just so used to Voyager and the more instantaneous nature of adds and deletes-- especially in seeing things appear or disappear from Primo,

14:46:46 From Mary Konkel : Patience is a virtue

14:47:40 From Sarah Levine French (she/her) : Is the Copy to Catalog workflow for items/holdings that were on an NZ bib record only pertinent if working on withdrawals in the MD Editor vs. on a record in repository search? That pop-up about other institutions on the bib didn't appear in the earliest demo in today's session.

14:50:53 From Mary Konkel : If you want less menu dropdowns, using the trash can icon to delete might be quicker.

14:51:18 From Holly : Since we're new to Acq. So if an order was cancelled since no longer available, then you would need to follow these steps to close out before deleting the bib?

14:52:36 From robin starks to Theodore Carl Schwitzner(Privately) : Could you add back to institution

14:59:46 From Sharon Nelson : So if you are canceling a PO but you want to keep the inventory (e.g. for a journal), you need to 'Close' instead of 'Cancel'?

15:03:13 From e0042721 : Are we still reporting records for a resource for merging that have been merged in OCLC--with OCLC and MMSID numbers? Can any of these be deleted in the IZ?

15:05:11 From Alan Leopold (Newberry Library) : What happens to an encumbrance if the deleted order has funds encumbered?

15:05:57 From Sharon Nelson : Thanks, Jen -- we have a BUNCH of these types of cancellations I need to take care of...

15:08:44 From Mary Konkel : On a different note before we close, is there any news on our ability to use import profiles in Alma due to Dec release issues?

15:09:15 From Jennifer Masciadrelli : Is the Copy to Catalog workflow for items/holdings that were on an NZ bib record only pertinent if working on withdrawals in the MD Editor vs. on a record in repository search? That pop-up about other institutions on the bib didn't appear in the earliest demo in today's session.

15:09:34 From Jennifer Masciadrelli : Sarah: I'll bring this up, but I believe it does it automatically.

15:09:43 From Sarah Levine French (she/her) : thanks!

15:10:22 From Mary Konkel : Now that's pretty cool!

15:11:33 From Shirley Haworth : Thanks! I'm sorry but I have another meeting.

15:12:56 From Karin Lela Wece : It says Manage repositories but it looks like deleted holdings can also be restored, is that right?

15:14:59 From Holly : Can you be more specific on what is meant by import profiles? OCLC --or-- Importing bib for PO?

15:16:23 From Andrew B (Chicago) : Thanks!

15:16:47 From e0042721 : Thanks to Ted and Jen--Helpful

15:17:07 From Edith : this was very helpful!

15:17:08 From Sarah Levine French (she/her) : excellent, thanks! wanted to make sure I don't miss a step

15:17:17 From Jolanta Radzik (JJC) : Thank you. Very helpful!

15:17:39 From J Browne : Thanks. Today has been very informative.

15:17:48 From Sylvia Choi : Thank you!

15:17:48 From Lori Murphy : Mahalo

15:17:51 From Russell Kracke : thank you

15:17:53 From Karin Lela Wece : Thank you, this was great!

15:17:55 From Cynthia : Thanks Ted and Jenn!

15:17:56 From lthompson : Very helpful. Just one other question. If you deleted portfolios thru a job, you would not run a job to deactivate first?

15:17:58 From Sharon Nelson : Thank you, very helpful as always!!!

15:18:02 From Cynthia : Great job, thanks!!

15:18:12 From Kate Hartman : Thanks!