09:28:21   From Lynne Ferrell : Is there sound yet?

09:28:30   From Jennifer Masciadrelli : Hi Lynne, no sound yet

09:28:30   From Jennifer Masciadrelli : :)

09:28:34   From Denise D Green : Hi Lynne, not at the moment.

09:28:44   From Lynne Ferrell : Thanks--I feel better :)

09:28:50   From Lynne Ferrell : Yes! thanks\

09:29:48   From Vicki Klaas : Hi Everyone! I have sound and screen

09:32:49   From Theodore Carl Schwitzner : Portions of today's session may be posted as videos later.

09:33:06   From Theodore Carl Schwitzner : You do not need to turn on your webcams.

09:37:29   From Ruth Lindemann : Will there be a portion of the program devoted to libraries that didn't bring in serials from Voyager and steps to set up serials for previously held serial holdings?

09:38:26   From Janan Reyna : I'd be interested in that as well.

09:38:47   From Theodore Carl Schwitzner : Yes, that will come about as Jen reviews the migrated data.

09:41:34   From jmurray : So if Manage Items is how we receive things, what does Receive do?

09:43:42   From Theodore Carl Schwitzner : Manage Items: See the whole list of items

Receive: Receive only the item selected on the screen

09:45:20   From Theodore Carl Schwitzner : Also: Issues = Items

09:56:03   From Cynthia : This is a little off topic, but we should be using the Old MDE? Do we know when this process will be available in he New MDE?

09:56:29   From Theodore Carl Schwitzner : Ensure that the first predicted issue/item falls within the range of the POLine's subscription range (start date).

09:56:41   From Theodore Carl Schwitzner : https://knowledge.exlibrisgroup.com/Alma/Knowledge_Articles/%22The_subscription_is_not_active%22_message_when_opening_a_new_prediction_pattern

09:59:32   From Theodore Carl Schwitzner : New Metadata Editor Functionality time table:

09:59:33   From Theodore Carl Schwitzner : https://knowledge.exlibrisgroup.com/Alma/Product_Documentation/010Alma_Online_Help_(English)/010Getting_Started/050Alma_User_Interface_%E2%80%93_General_Information/046New_MDE_Functionality

10:01:34   From Kyle Olney : If we only want to use the check-in aspect of acquisitions/receive (and NOT the financial/accounting part) what would a recommendation be for subscription/renewal dates on the PO line?

10:02:36   From Cynthia : Thanks Ted. No need to talk about the MDE.

10:02:38   From Theodore Carl Schwitzner : The New MDE will be the only option in June 2021

10:02:45   From Theodore Carl Schwitzner : https://knowledge.exlibrisgroup.com/Alma/Product_Documentation/010Alma_Online_Help_(English)/010Getting_Started/050Alma_User_Interface_%E2%80%93_General_Information/045Usability_Improvements

10:10:22   From Russell Kracke : We do not currently use Acquisitions. Our catalogers will need to add (mostly) annual or binnial items that are part of monographic series. Could you explain:
1. Can we "check in" monographic serials in "Resources"?
2. Please explain which fields are used? Only 852 and 863s?

3. How does the "Generate" function work?

10:14:29   From Chris Wadle : Would this be the same for gift subscriptions?

10:15:01   From Kyle Olney : Is there a way to have more enumeration/chronology fields added to the form on the physical item editor page? There are more available but they don't show up on that page.

10:15:11   From Holly Nordheden : So the disadvante doing theis method is that there's no info to copy in from other issues?

10:15:54   From Brent Eckert : Shouldn't Chronology J be a number? And is there documentation about standards for these fields?

10:17:40   From lwild : So how do you renew purchase orders?

10:18:40   From Brent Eckert : If you want to use it for sorting it won't work correctly with text rather than numbers. Am I correct?

10:18:41   From Russell Kracke : We do not use Acquisitions.

10:23:27   From Alan Leopold : Do we need to also update 866, 867, etc manualy to reflect current holdings in Primo and to report holdings to OCLC?

10:24:30   From Cynthia : Do we need to also update 866, 867, etc manualy to reflect current holdings in Primo and to report holdings to OCLC?

10:24:43   From Cynthia : so we should always see our active journals on the continuous tab under receive?

10:26:42   From Kyle Olney : Is there a "preferred" PO-line status for check-in functionality? Or doesn't it matter?

10:27:09   From Kym Mills : On the physical item editor, click on the enum/chron tab to see enum A-H and Chron I-M.

10:27:45   From Brent Eckert : Are you going to discuss how to do claiming when we don't have prediction patterns set up?

10:28:23   From Mary Konkel : If you are not using Alma for financial accounting for journals but just want to create check in/holdings, is a PO line required?

10:30:21   From Kyle Olney : Okay, thanks!

10:31:15   From Lynn M : Do you need to receive on PO Line if is standing order? There's not a prediction pattern.

10:32:13   From Mary Konkel : THANKS

10:32:28   From Lynn M : Yes

10:39:11   From Gloria : Can you share this document concerning Primo display?

10:40:25   From Theodore Carl Schwitzner : We will include it with the recording, and will probably become a webpage.

10:40:56   From Jennifer Masciadrelli : Yes, we'll be sharing and written information on the serials receiving options as well

10:44:25   From Holly Nordheden : Since our 866's for some serials are for individual issues would suppressing that MFHD and creating a new holdings be the best solution?

10:45:18   From Renata Schneider : Will this document be shared? It would be very helpful.

10:46:01   From Theodore Carl Schwitzner : Yes, we will be sharing documents with the recordin when we post it, and some documents will also become webpages.

10:46:36   From Elaine Page : I know this sounds like a crazy question but will it be possible to run a report that might show us all serials that don't have an 86x field in the record?

10:46:46   From Holly Nordheden : Yes!

10:47:34   From ldaw : OH JOY! Thanks so much...this explains A LOT!!!

10:47:43   From Brent Eckert : Can those labels "from … until" be changed to the better wording of "from … to"?

10:48:24   From Cindy Bowen : is there an easy way to figure out if we have holdings records with those fields from #8?

10:48:34   From Holly Nordheden : 866 from initial migration into Carli way back when ...

10:49:33   From Mary Konkel : Would we be able to opt in/opt out of having holdings info pushed to us?

10:51:33   From Emily J. Tilsy : When in the Receive manage item button why is the default to the oldest issue checked in back in voyager default to first instead of what items we just checked in to keep an eye on continuation to make sure things are coming in and getting checked in?   Also, Can you delete a line item for a serial after you've checked an item in?

10:55:13   From Andrea : https://knowledge.exlibrisgroup.com/Alma/Product_Documentation/010Alma_Online_Help_(English)/040Resource_Management/080Configuring_Resource_Management/170Configuring_Physical_Item_Sort_Routines

10:56:41   From Emily J. Tilsy : It doesn't seem to save so you have to change it every time...

10:57:46   From Emily J. Tilsy : Thank you for sharing the link in exlibris!

10:58:25   From Cindy Bowen : I can confirm changing the physical items sort routine does put the newest issue at the top of the Received Items list :)

11:00:30   From Jennifer Masciadrelli : That's great Cindy! no more clicking every time!

11:03:32   From Lori Thompson : Having these Sort Routine instructions on a CARLI page would be super helpful, thanks Ted and everyone sharing.

11:04:08   From Cindy Bowen : yes, agreed

11:09:07   From Holly Nordheden : We had a specific enumeration style which all migrated intp enumeration A. Will it cause display problems if we now start filling in the information in all the separate enumeration fields instead of just enumeration A?

11:16:37   From Brent Eckert : You could sort them by receive date in reverse chronological order if you want the most recent to display at the top of the list.

11:18:33   From Chris Wadle : Thank you!

11:18:33   From Mary Konkel : Extremely helpful. Thank you!

11:18:35   From ldaw : Good stuff...thanks!

11:18:37   From J Browne : Thanks

11:18:38   From Nancy Boulware : Thank you. Learned alot1

11:18:41   From Alice Creason : Thank you!

11:18:48   From Gloria : Thank you so much! Very helpful!

11:18:54   From Andrew B (Chicago) : Thank you

11:18:55   From Russell Kracke : Many thanks

11:18:55   From Sharon Nelson : Thank you, very helpful as always!

11:18:56   From Lynne Ferrell : Thank you!!

11:18:57   From Eric McKinney : Thanks all! Quality info as always!

11:19:05   From   Jolanta Radzik (JJC) : Thank you. This was extremely helpful!

11:19:05   From   Colleen Turkal : This was so helpful! Thank you!

11:19:13   From   David Labno : Thank you

11:19:17   From   Lori Thompson : yes,great!

11:19:17   From   Gloria : Maybe look at the different standing order processes

11:19:25   From   Lynn M : Thank you

11:19:30   From   Emily J. Tilsy : Thanks!

11:19:34   From   Kate : Thanks!

11:19:37   From   Vicki Klaas : Thank you

11:19:52   From   burmaa : Thank you